

This is a translation of the Swedish original. In case of any discrepancies between this translation and the Swedish original, the latter shall prevail.

Appendix B

ADDTECH

Statement of the Board of Directors regarding proposal for authorization by the 2016 Annual General Meeting to acquire own shares pursuant to Chapter 19, Section 22 of the Swedish Companies Act

The Board of Directors shall justify the proposal to the Annual General Meeting the to repurchase own shares is defensible considering the provisions of Chapter 17, Section 3, second and third paragraphs, of the Swedish Companies Act.

The Board of Directors proposes that the Annual General Meeting authorize the Board of Directors, during the period until the next Annual General Meeting, to acquire up to 10 percent of all shares in the Company, with acquisitions to take place via Nasdaq Stockholm within the registered price spread in accordance with prevalent rules.

The nature and scope of the Company's business is set out in the Articles of Incorporation and annual reports submitted. The business conducted by the Company does not entail risks beyond those that occurs, or is presumed to occur in the industry, or the risks that in general are associated with conducting business activity.

Shareholders' equity in the Parent Company amounted to MSEK 836 as of 31 March 2016. The Parent Company's profit after net financial items amounted to MSEK -5 during the first quarter of the financial year (1 April – 30 June 2016). The proposed dividend amounts to MSEK 218. Consolidated shareholders' equity attributable to the shareholders of the Parent Company amounted to MSEK 1,479 as of 31 March 2016. The consolidated equity ratio stood at 40 percent at the beginning of the financial year and the debt equity ratio was 0.4.

Taking the Group's financial position into account, the Board of Directors is of the opinion that the proposal is justifiable in view of the requirements placed on the Company as well as the Group by the nature, scope and risks of the business as to the magnitude of equity, and in view of consolidation requirements, liquidity and financial position in other respects. The financial position will continue to be strong even after any repurchases of own shares and is deemed to be entirely adequate to give the Company the ability to meet its obligations in the short term as well as on a long term basis, and also to make any required capital investments.

Stockholm, July 2016

Addtech AB (publ)

The Board of Directors